



USDA TURKEY MARKET NEWS REPORT

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Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. frozen hens and 16-24 lb. frozen toms was steady to barely steady. Offerings continue to be fully sufficient for the limited interest. No trading was reported. Parts and meats market tone was cautiously steady to weak. Demand was light on limited market activity after the holiday period. Offerings mixed.

EXPORT MARKET HIGHLIGHTS

No trading was reported. Demand was light. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-73	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	70-73	-	-	-	-	-	-	-	-
CENTRAL REGION	70-72	-	-	-	-	-	-	-	-
WESTERN REGION	70-73	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 4 JANUARY 2006.

The market tone was cautiously steady to weak. Demand was very light. Many industry members are returning from the holidays and reviewing inventories. Offerings are mixed. Trading was slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	120.00	7
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	38.21	47
DRUMSTICKS, TOM--FRESH	38.00		38.00	40
DRUMSTICKS, HEN		F	42.00	80
WINGS, FULL-CUT, TOM		F	29.69	61
WINGS, FULL-CUT, HEN		R	43.00	14
WINGS, V-TYPE, TOM		R	41.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM		F	34.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	215.00	20
BREASTS, B/S, TOM--FRESH 3/		F	212.50	160
THIGH MEAT		F	95.00	40
THIGH MEAT--FRESH		F	97.79	66
BREAST TRIM MEAT		F	153.00	23
SCAPULA MEAT		F	110.00	26
TENDERLOINS				
DESTRAPPED TENDERS		R	200.00	20
DESTRAPPED TENDERS--FRESH		F	204.40	50
WING MEAT WITH SKIN		T	68.00	40
MECHANICALLY SEPARATED 4/		F	18.00	80
MECHANICALLY SEPARATED--FRESH 4/		T	21.00	240
EXPORT TRADING				
DRUMSTICKS, TOMS		T	37.40	200
WINGS FULL-CUT - TOMS		F	29.00	30
WINGS, V-TYPE, TOM				
TAILS		W	33.00	20
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	95.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):M=MONDAY T=TUESDAY
W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED
TURKEY, DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	77-83
FROZEN TURKEYS Y TOMS 14-24#	77-82
FROZEN TURKEYS Y TOMS 24-28#	77-87

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	104-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	104-129
TURKEYS Y TOMS 24-26#	104-129
TURKEYS Y TOMS 26 LBS & OVER	102-129

BREEDER TURKEYS CERTIFIED IN CALIFORNIA

POULTRY HEALTH BOARD

W/E 01/04/06	ACCUMULATED		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2005-2006	Data unavailable.		
2004-2005			

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